

# The Corkscrew

## A New Type of Polarized Antenna

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*Combined vertically and horizontally polarized antennas are not new but the method described to achieve dual polarization is new. It is adapted from a commercial broadcast antenna design and although it can be used on any band, it is particularly suitable for use on the v.h.f. bands and on the h.f. DX bands.*

**D**UAL polarization is of value in many circumstances since, due to reflections and other effects, a transmitted wave is rarely received with exactly the same polarization. For instance, a vertically polarized signal from the mobile unit can be received on a horizontally polarized fixed station antenna, although, theoretically, there should be no signal coupling between precisely polarized waves and antennas of the opposite polarization. Of course, there would be a considerable average increase in the signal level (20 db or more) between the mobile and fixed stations if both used antennas of the same polarization. Many v.h.f. mobile

operators, of course, realize this and use horizontally polarized antennas of the "halo" type. Nonetheless, the signal disadvantage due to antenna polarization still exists if one desires to work a mobile unit with a simple whip antenna or a portable unit.

### Dual Polarization

Almost exactly the same polarization problem was faced by f.m. broadcasters due to the increasing popularity of auto mobile f.m. receivers using simple whip antennas, since their transmitting antennas were horizontally polarized. Many antenna designs were developed to allow broadcast

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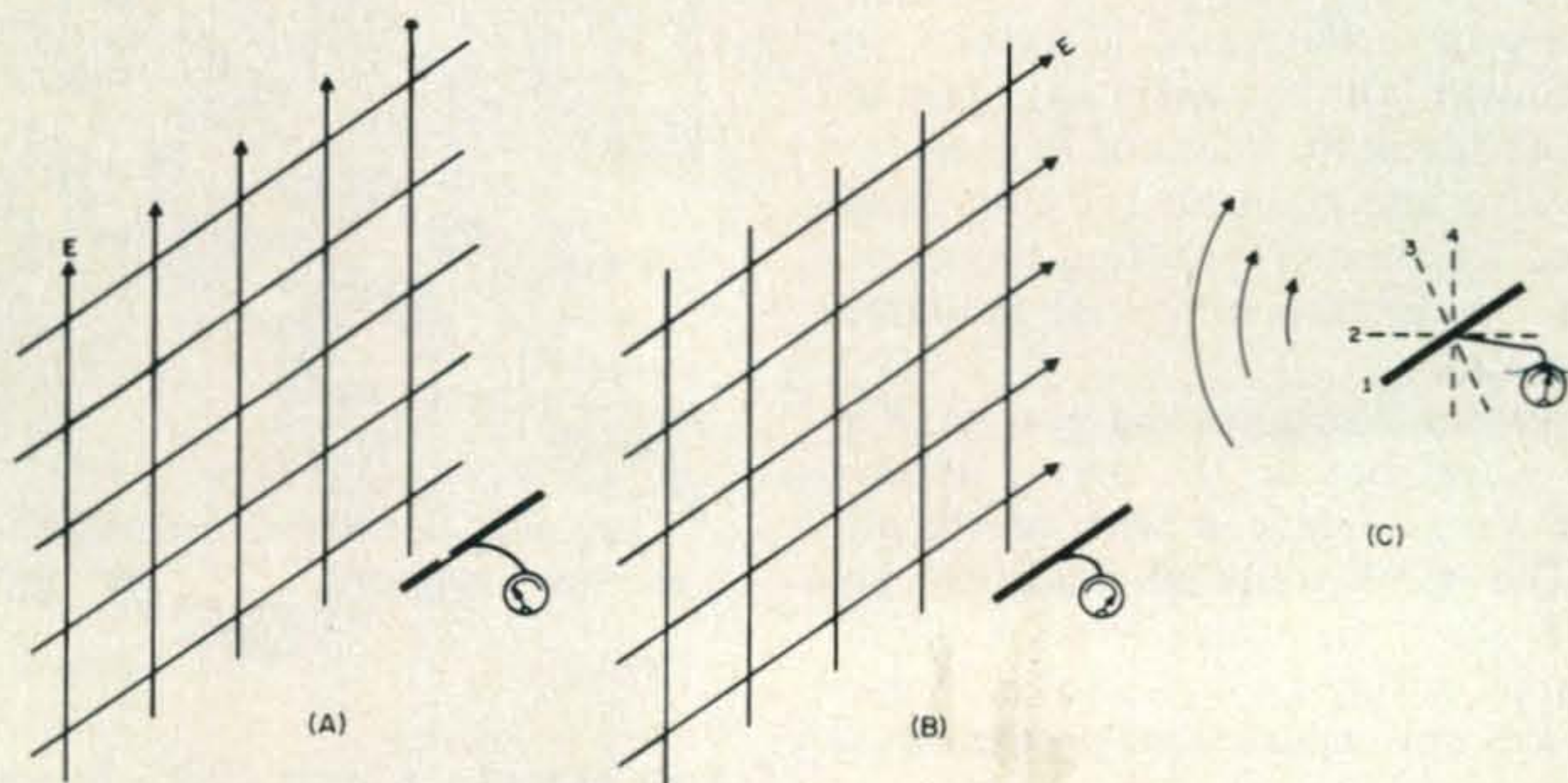
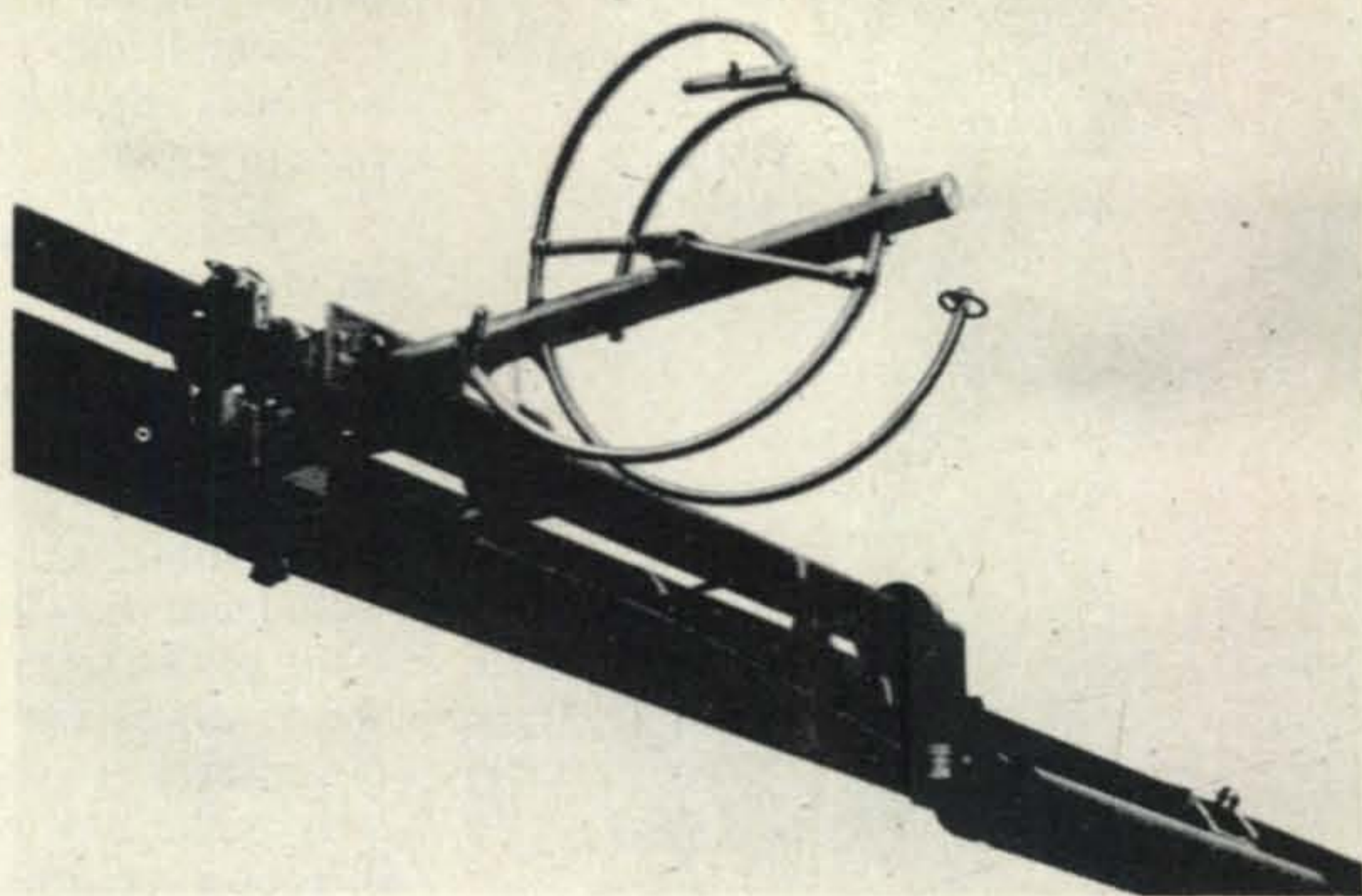


Fig. 1—Theoretically no coupling exists between vertically polarized wave and horizontally polarized electric dipole (A) while full coupling exists when polarizations are the same (B). Combination horizontally and vertically polarized, or circularly polarized wave, will couple to any dipole orientation (C) except, of course, end on.

single section of RCA's commercial "BCF" antenna for f.m. stations which the author nicknamed a "cork-crew" antenna. Note the beta match arms to each dipole. The large center support arm is the coaxial transmission line. Photo courtesy of RCA.



g a signal with dual polarization. Combinations of conventional vertical and horizontal antennas can be used, but the combined feed systems and the total size is often a disadvantage. RCA, however, in their BCF type antenna developed a so-called circularly polarized design that is both simple to feed, reasonably small and mechanically sturdy and simple. Fortunately the design is readily adapted to amateur needs for either mobile or home station use. It radiates equal power level vertically and horizontally polarized signals with a horizontal plane omnidirectional pattern. Single units can be used in a mobile installation or units may be stacked to provide gain, in the vertical plane, for home station installations. The circular polarization means that the receiving antenna (assuming the circularly polarized antenna is used for transmitting) can have *any* orientation, not just vertical or horizontal, and still provide the same received signal level.

The theory on which the antenna is based allows the construction of various types of circularly polarized antennas, not just the dual-dipole form which RCA uses (and which we nick-named the "cork-crew" antenna) which is described later. When one looks at the latter antenna, it appears to be two "halo" antennas intertwined with their ends spread apart. Actually, although the physical form does resemble the "halo," the electrical operation is *completely* different. The electrical operation is described in some detail in the following paragraphs and should be under-

stood, especially if one desires to experiment with other forms of the basic antenna. However, even if one does not care to worry about the theory of operation, the antenna can still be easily constructed and adjusted using the information presented later.

### Theory of Operation

Most of us are used to the terms vertical and horizontal polarization, where polarization is defined as the orientation of the electric field of an electromagnetic wave, as shown in fig. 1. The simple flat vertical

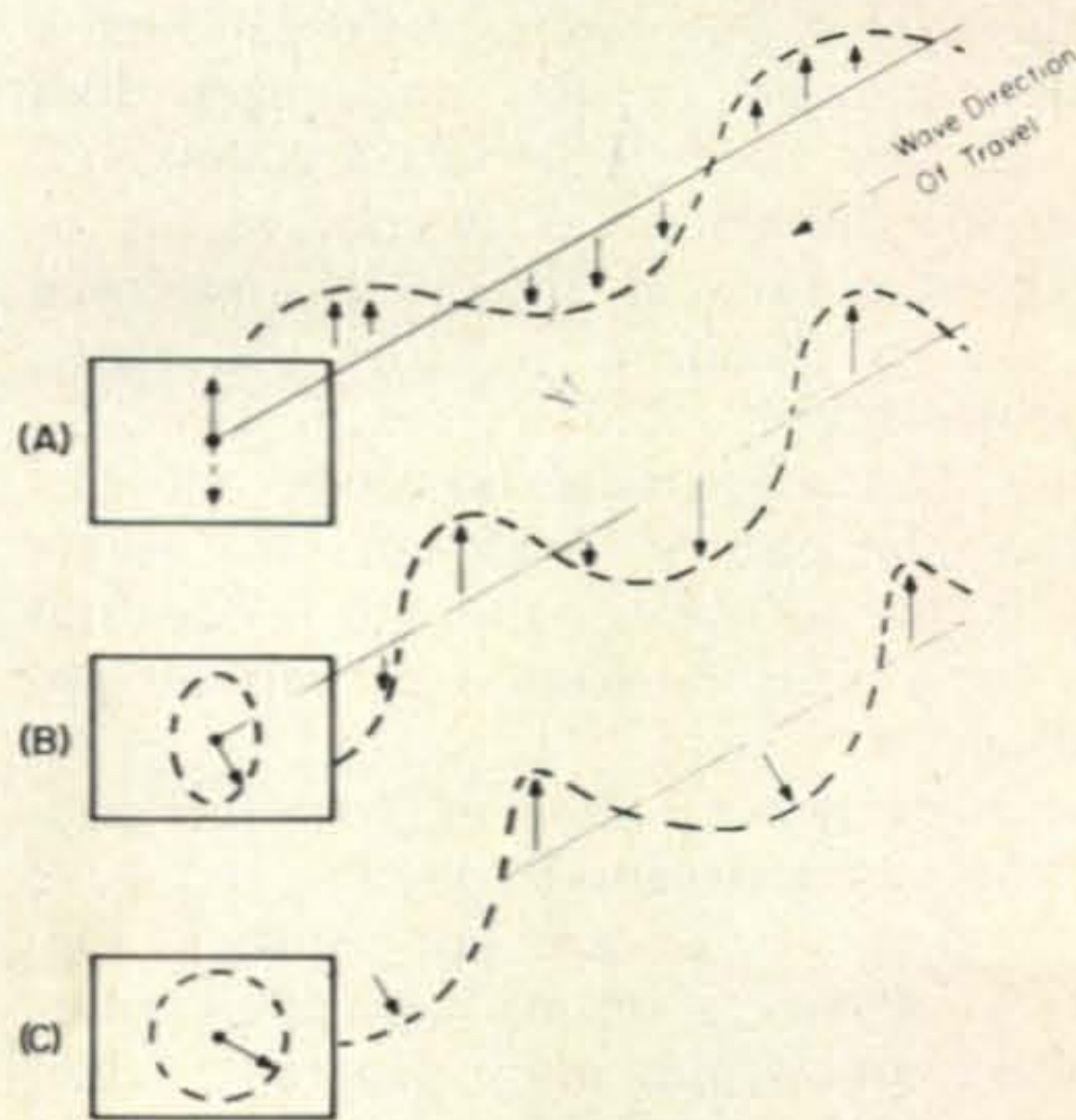
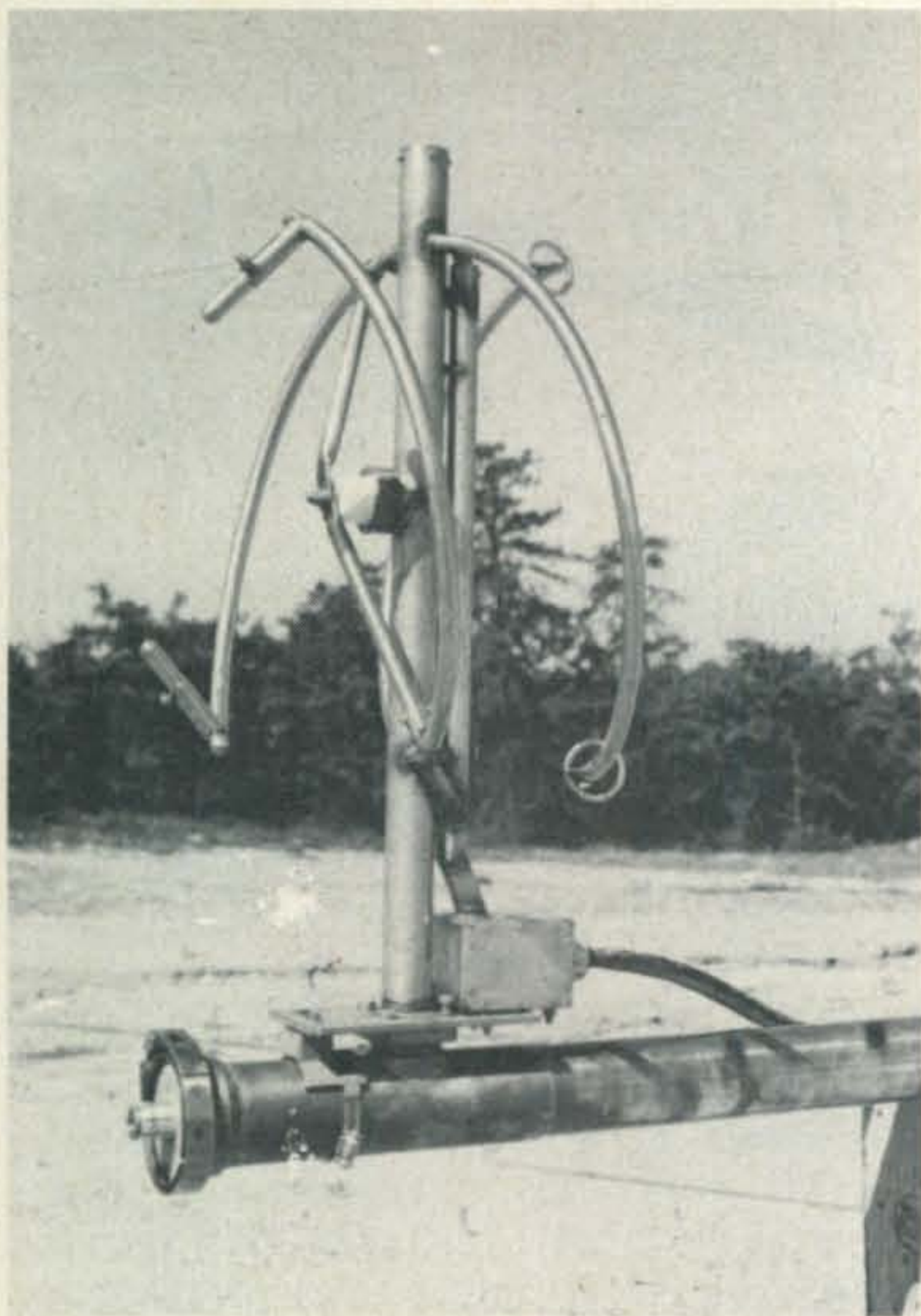


Fig. 2—Squares show how electric field would appear at an instant of time for linearly (A), elliptically (B) and circularly (C) polarized waves.



Another view of the construction of the BCF antenna. In this commercial version adjustable stubs are visible at the end of the dipole elements for fine tuning. Generally, for amateur use, such stubs are not necessary as the low antenna Q (about 13) permits easy broadband operation.

and horizontal line representation of a wave, which is often used, is somewhat deceiving in that one tends to forget that a constant reversal occurs, once each half cycle, of the electric field direction. Of course, this makes no difference as far as the representation in fig. 1 is concerned since the polarization remains the same, the arrows simply point in the opposite direction. More important, however, one forgets that the electric field can also rotate about its line of travel, although it does not do so for simple horizontal or vertical polarization.

The more general case of how the electric field can perform is shown in fig. 2 (the magnetic fields are not shown). Figure 2(A) shows a simple vertically polarized wave, or as it is more generally called whether purely vertically or horizontally polarized—a *linearly* polarized wave. Figures 2(B) and 2(C) show what happens when the electric field not only changes direction but rotates about its axis. De-

pending upon whether the excursion in the horizontal and vertical planes are unequal or equal, the polarization is said to be elliptical or circular.

Although a dipole or other linear antenna would extract some power from an elliptically polarized wave, the level would vary because of the non-uniform nature of the wave, with dipole orientation. The power that a dipole of *any* orientation would extract from a circularly polarized wave would not vary (as long as the dipole is at right angles to the direction of travel of the wave) since the wave's power distribution is uniform. It should be noted that circularly polarized waves do have a specific direction of rotation. It is of no consequence when a linear antenna (dipole, whip, etc.) is being used but if two circularly polarized antennas are used each must produce and respond to the same direction of rotation.

Circularly polarized waves can be produced in a number of ways, including the combining of signals from separate vertically and horizontally polarized antennas (dipoles mounted at right angles to each other). The separate antennas must be fed equal power and with a specific phase difference. A  $90^\circ$  phase difference will produce a circularly polarized wave. A  $0^\circ$  phase difference will produce a *linearly* polarized wave at an angle of  $45^\circ$ . Other phase differences will produce various forms of elliptically polarized waves. It should be noted that placing dipoles at right angles and directly connecting them together (no phase difference) does *not* produce an antenna that will most effectively respond to signals of random polarization. A phasing line between the dipoles of  $\frac{1}{4} \lambda$  is required.

To avoid the need for a phasing line, another way to produce the  $90^\circ$  phase difference between antennas would be to feed the antennas in phase but physically separate the current elements in each antenna by  $90^\circ$  or  $\frac{1}{4}\lambda$ . This is the basic idea behind the RCA design, but they added a unique twist. As shown in fig. 3(A), the two current elements produce a circularly polarized wave. If each element is rotated in its plane, fig. 3(B), the resultant wave is still circularly polarized. If one adds another pair of current elements and places one each of the original elements at each end,

g. 3(C), a circularly polarized signal in horizontal directions results and the antenna form becomes a single turn helix.

Certain dimensions must be observed for the helix form to produce circular polarization, however, as shown in fig. 3(D).

The foregoing discussion mentioned "current elements," all of which were in phase and of constant amplitude. To translate this requirement into a practical antenna form, one can use various forms of dipoles. The simple single turn  $\frac{1}{2}\lambda$  dipole of fig. 4(A), however, is *not* usable because of its sinusoidal current distribution. The simplest form of  $\frac{1}{2}\lambda$  dipole that is usable is the two turn antenna of fig. 4(B). The total lineal length of the antenna is  $\frac{1}{2}\lambda$ , the diameter is  $.08\lambda$  and the spacing between turns (from the formula of fig. 3(D)) is only  $.03\lambda$ . Such an antenna *will* work, even though its diameter is only about 3' 0" and its height about 3' on 15 meters. The  $Q$  of such an antenna will be rather high, however, and although acceptable on the lower frequency bands would be too restrictive on the v.h.f. bands.

To produce an antenna form with great bandwidth<sup>1</sup> and achieve a constant current condition around the elements, two two-turn elements, each having a total lineal length of  $\frac{1}{2}\lambda$  was used, as shown in fig. 4(C). The spacing between the tips of each element is  $.13\lambda$ . The current elements act as though two separate one-turn elements were present in fig. 3(C) and the total effect is an omnidirectional pattern with circular polarization.

### Construction and Adjustment

As might be apparent from the dimensions within a 1.3:1 v s.w.r. for the commercial f.m. band model.

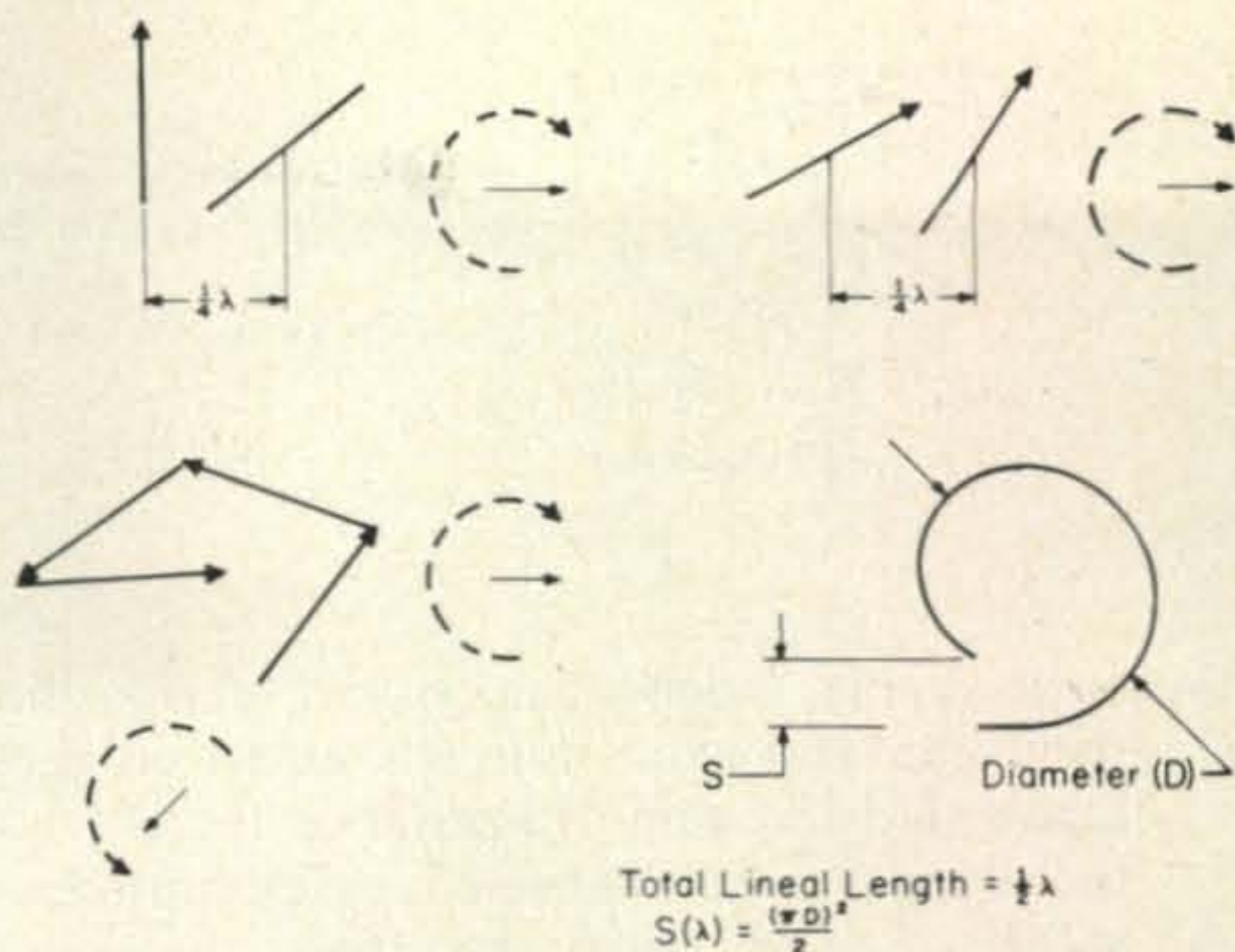


Fig. 3—Current elements fed in phase and spaced  $\frac{1}{4}\lambda$  produce circular polarization (A) and (B). Adding additional current elements (C) produces omnidirectional circular polarization and gives helix form to antenna. Helix current element dimensions are shown at (D).

As shown in fig. 4(C), the total space occupied by the antenna is little more than that required for a "halo" antenna of  $\frac{1}{2}\lambda$  construction and much less than that needed for a  $\frac{3}{2}\lambda$  "halo." What might not be immediately apparent is the ease with which the dipole elements can be mounted and fed from a transmission line. The general feed system can be seen in the photograph and is outlined in fig. 5. Basically, a Delta match is used to each dipole element with the two Delta arms simply paralleled where they are connected to the transmission line. The Delta arms are moved equally along each dipole element until a match to the transmission line is obtained. Since the impedance can be varied as desired using the Delta arms, a perfect match should be possible to any coaxial transmission line. For absolute balance, one could first match

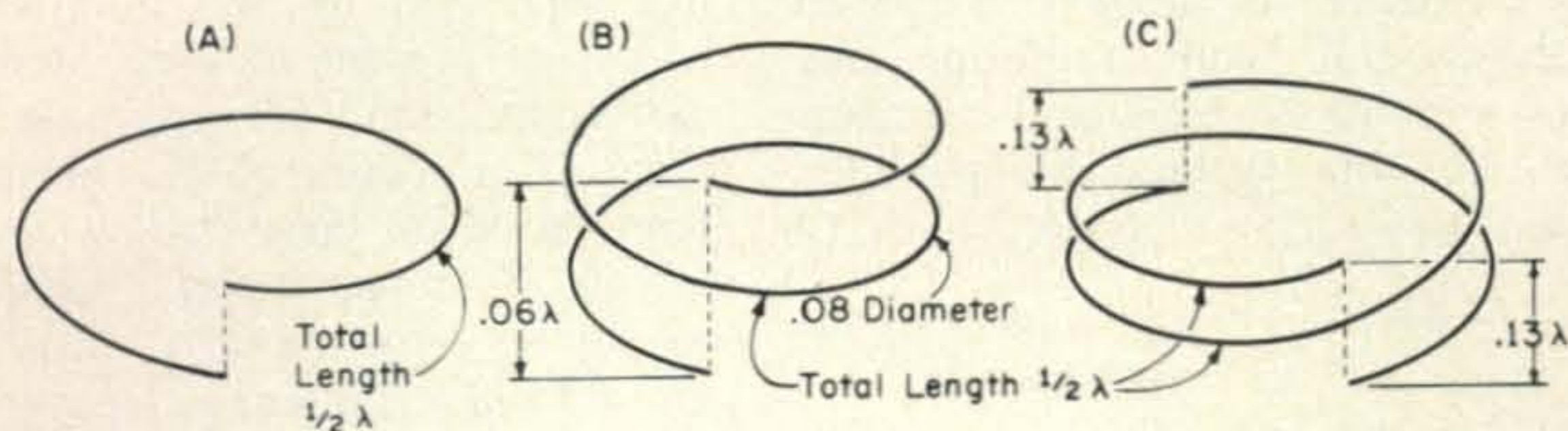


Fig. 4—For practical  $\frac{1}{2}\lambda$  helix (A) will not produce circular polarization because of its current distribution. A two-turn  $\frac{1}{2}\lambda$  helix (B) will work, although the dual-dipole helix (C) is preferred because of its better bandwidth.

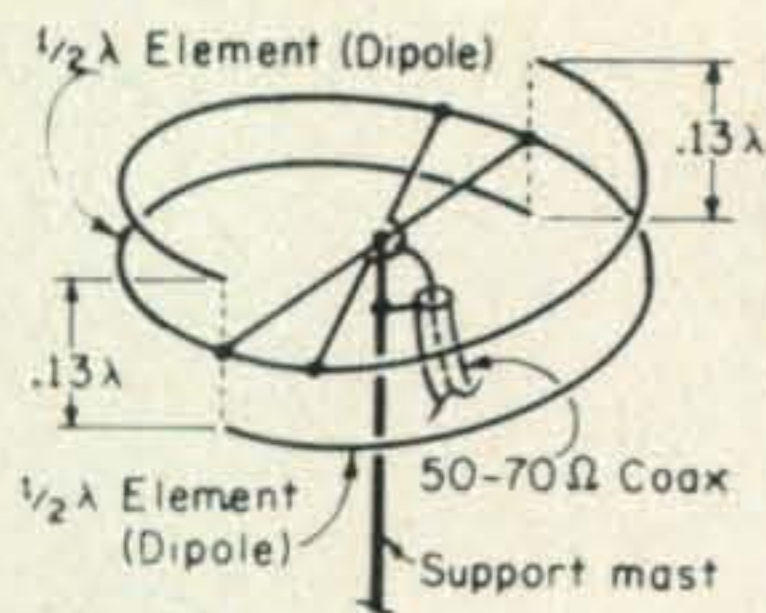


Fig. 5—Delta match and feed system for a single element "Corkscrew" antenna.

each dipole independently and check that the Delta arm excursions are equal on each dipole for the same impedance match, but the improvement obtained in performance will hardly ever justify the effort.

It should be mentioned that the Delta feed system using a single arm would, of course, also be applicable if one wanted to experiment with the two-turn antenna shown in fig. 4(B) on one of the lower frequency bands.

The physical construction of the antenna for use on the v.h.f. bands employs the same materials and techniques as that for normal "halo" antennas and so need not be mentioned in great detail here. Generally, 7/16" - 1/2" aluminum tubing is suitable and can be packed with sand and shaped to the proper diameter around some convenient form. On 2 meters, the end tips will not normally require support but on lower frequency bands provision should be made for a plexiglas spacer to maintain the proper spacing. It is also a good idea to have a small amount of the next smaller size of aluminum tubing that can be firmly press-fitted into the end of the dipole elements on hand in case the elements are cut slightly short and some extra length is required to resonate the elements.

### Multiple Element Array

As is done with the broadcasting antenna, it is possible to "stack" a number of dual-dipole elements to achieve a power gain. The horizontal plane radiation pattern remains omnidirectional and circularly polarized, but the vertical plane radia-

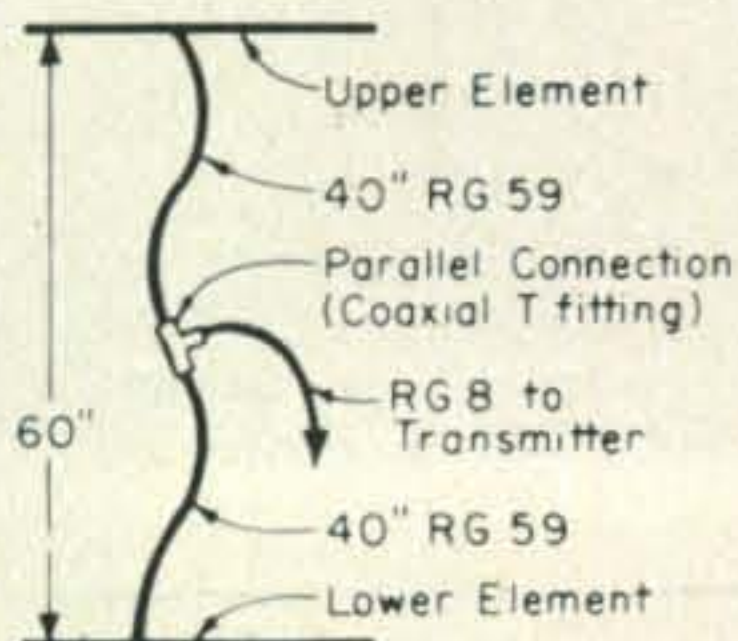


Fig. 6—Stacking dimensions for two "corkscrew" arrays on two meters. Similar arrangement of one wavelength spacing and in-phase feed may be followed on other bands.

tion pattern is compressed towards lower radiation angles in order to achieve gain. Elements are "stacked" by spacing them  $1 \lambda$  and feeding individual elements in phase. Figure 6 shows the dimensions required for "stacking" of two elements 2 meters and the basic idea may be extended to "stacking" as many elements desired.

A word should be mentioned about gain both as regards to single elements and "stacked" elements. At first, it may appear as though one is getting "something nothing" since the corkscrew antenna performs as well as a separate vertical or horizontal antenna simultaneously. Naturally, this cannot be the case but the price one does pay for the simultaneous horizontal and vertical performance of the antenna is very small indeed. Compared to a dipole properly oriented for maximum performance, the greatest loss of the corkscrew is only  $1/2$  db, a figure hardly noticeable in any practical situation and more of a theoretical significance than a practical one. As elements are "stacked," the gain (referenced to a dipole) does increase very roughly  $1/2$  db per added dual-dipole element. Thus, a 4 element array has a gain of about 2 db.

### Summary

The corkscrew antenna design, as we have decided to nickname it, is definitely something new in antenna configuration. Yet, it is *not* a theoretical concept, but one that has already been *proven* in commercial performance for f.m. transmitters.

The possibilities for the adoption of this type of antenna design, especially the two-turn  $1/2 \lambda$  model, to frequencies as low as 14 mc open up a new range of designs for reasonably compact DX antennas that are not restricted by the polarization requirements of present antenna designs. One can easily envision, for example, the replacement of a conventional ground plane antenna with its large radial system by a relatively inconspicuous "corkscrew" that would be only about  $1/4$  the height of a ground-plane antenna, require no radials and still be effective for both horizontal and vertically polarized signals! If Delta fed, the antenna also offers the advantage of a d.c. grounded system that should

(continued on page 90)

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### Ostermond-Tor [from page 63]

puter, on a purely chance basis, would connect the S.S.S. phone to another S.S.S. phone anywhere in the world, ONIT planned to establish this service for about \$5 a month. No licence would be required to operate S.S.S., technical knowledge would not be a prerequisite and there would be no need to learn the Morse Code.

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### Corkscrew Antenna [from page 60]

free of such annoying effects as precipitation static and provide inherent lightning protection.

Naturally, the most uniform circular radiation pattern will be obtained if the antenna is mounted on top of a tower, building, etc. The antenna, however, has been used commercially, mounted on the side of antenna towers and still will perform very well in this manner if the separation from the tower is made as great as possible (at least  $\frac{1}{2} \lambda$ ).

Special thanks are due Dr. M. Siukola, ex OH2OA, of RCA for information provided about the design of this antenna.

### DX [from page 68]

tionals will continue to use the DU prefix.

**FO8, Clipperton** — French licensing authorities say that no licenses have been issued for any operation from this rare island.

**GUS** — Frequencies Gus will use on his DXpedition are as follows; for c.w.: 28025 kc, 21025 kc, 14025 kc, 7025 kc, 3525 kc, & 160 meter not yet known. For s.s.b.: 28495 kc, 21395 kc, 14195 kc, 7195 kc, 3795 kc, and 160 meter not yet known. He will tune up and down the dividing frequencies separating advanced/extra class from the generals. Oc-